

## Press Release

### DESTINATION ITALIA: THE BONDHOLDERS' MEETING APPROVES THE AMENDMENTS TO THE RULES OF THE BOND LOAN

**Milan (MI), December 9<sup>th</sup>, 2025 – Destination Italia S.p.A.** (DIT:IM), the leading “Glocal Travel Tech” company in experiential inbound tourism – listed on Euronext Growth Milan (“**Destination Italia**” or the “**Company**”), announces that today, on first call, the Bondholders’ Meeting of the bond loan named “Destination Italia 2019-2027 – Incremental Rate” (the “**Loan**”), ISIN code IT0005391088, was held and approved the amendments to the Rules of the Loan proposed by the Board of Directors on 17 November 2025. It should be noted that the same amendments were also approved by the Board of Directors, within its remit. Following the favorable vote of the Bondholders’ Meeting, the amendments to the Rules of the Loan are effective as of today’s date.

For further information, reference is made to the Explanatory Report for the Bondholders’ Meeting of the Loan, published on the website [www.destinationitaliagroup.com](http://www.destinationitaliagroup.com), section *Investors / Investor Tools / Information for Bondholder*, as well as on the website of Borsa Italiana S.p.A., [www.borsaitaliana.it](http://www.borsaitaliana.it), in the *Shares / Documents* section.

The minutes of the Meeting will be made available to the public at the registered office (Milan (MI), Viale Andrea Doria 44, ZIP Code 20124) and on the Company’s website at [www.destinationitaliagroup.com](http://www.destinationitaliagroup.com), section *Investors / Investor Tools / Information for Bondholder*, as well as on the website of Borsa Italiana S.p.A. at [www.borsaitaliana.it](http://www.borsaitaliana.it), *Shares / Documents* section, within the terms provided by law.

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This press release is available on the Company’s website [www.destinationitaliagroup.com](http://www.destinationitaliagroup.com), under the section *Investors / Releases / Financial Releases*, and on [www.linfo.it](http://www.linfo.it)

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**About Destination Italia S.p.A.**

Destination Italia S.p.A. is the parent company of the homonymous group and represents Italy's leading Glocal Travel Tech operator, a leader in high-end inbound tourism. Founded in September 2016, the Company provides experiential and tailor-made travel solutions for both B2B and B2C markets, leveraging the digitalization of the value chain to dynamically meet the sophisticated needs of a global clientele. The proprietary HubCore platform integrates advanced technology and human expertise, efficiently orchestrating the match between supply and demand through the Travel Design Team, which boasts in-depth knowledge of Italian destinations, lifestyle verticals, and the sociocultural preferences of customers from over 100 countries. The Group manages a portfolio of over 10,000 accommodations and has welcomed more than 500,000 tourists since 2016. The brands "SONO Travel Club" and "Destination Italia" target different market segments: the former dedicated to luxury, with tailor-made services and high average spend; the latter serving the mainstream market, offering Italy's most sought-after destinations by combining quality and competitiveness. Since 2023, the Group has expanded its strategic assets with the Portale Sardegna and Charming e-commerce platforms, aimed at high-spending and luxury retail customers, thus strengthening its B2C positioning. The Parent Company holds 50.6% of Il mio viaggio in Sicilia S.r.l. (Empeeria), 100% of Destination 2 Italia S.r.l., a B2B tour operator, and controls Hubcore.AI S.r.l., the software house owning HubCore, as well as Welcomely S.r.l., a property manager specializing in the extra-hotel segment. With its wide portfolio of brands and proprietary software solutions, Destination Italia operates across the entire high-end experiential tourism value chain with an integrated and scalable model.

Destination Italia S.p.A. is listed on Euronext Growth Milan, Ticker: DIT – ISIN Code: IT0005454027

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